



**STATEMENT OF ENTITLEMENTS
CLASS B TOKENIZED MEMBERSHIP UNITS
AI BLOCKCHAIN ENVIRONMENT, LLC
09/01/2026
PRIVILEGED & CONFIDENTIAL**

This Statement summarizes the principal rights of the Class B Units and is qualified in its entirety by the Company's Operating Agreement and Private Placement Memorandum, which govern in the event of any inconsistency. It forms part of the Company's confidential offering materials, is not an offer or solicitation, and does not guarantee any return.

The following describes the principal rights and entitlements attaching to the Class B membership units (the "Units") of AI Blockchain Environment, LLC (the "Company"), each of which is represented by a permissioned token (the "Token"). Capitalized terms have the meanings given in the Operating Agreement and the Private Placement Memorandum.

1. Nature of the Interest. Each Unit is a membership interest in the Company - an at-risk equity interest in a privately offered pooled investment fund - represented by a permissioned Token (ERC-3643 standard) on the Polygon blockchain. The Units are securities, are restricted, and are not deposits, notes, bonds, or claims to any fixed or guaranteed amount.

2. Token Identification. The Class B Units are represented by the following permissioned token: Token Name: AI Blockchain Environment, LLC AIBE Token; Symbol: AIBE; Standard: ERC-3643 (T-REX); Network: Polygon (mainnet); Token Contract Address: 0x74B9248A794c899773cA62D77e7C65454F4B6424. The token is the on-chain representation of the Class B Units and is subject to the transfer restrictions and permissioning described herein and in the Operating Agreement. In the event of any conflict between the on-chain record and the Company's register of members and token holders, the Company's register and the Operating Agreement govern.

3. Value. The value of each Unit is determined by reference to the Company's Net Asset Value, calculated monthly using objective, pre-designated pricing sources, with quarterly attestation by a certified public accountant. The Units are not pegged to, backed by, or redeemable at, a fixed value of \$1 or any other fixed amount.

4. Targeted Distribution. Holders are eligible to receive a targeted, non-guaranteed monthly distribution of up to 5% of contributed capital, payable solely from, and only to the extent of, the Company's net trading profits for the period (after fees, expenses, and funding of the reserve). The distribution is a target only; it is not fixed, guaranteed, or accruing; it is non-cumulative (a shortfall does not carry forward); and it may be reduced to zero or suspended.

5. Distribution Priority. Available cash designated for distribution is paid first to the holders of Units, pro rata, up to the targeted distribution, and the residual, if any, to the holders of Class A (founder) Units.

6. Redemption. A holder may request redemption of its Units at Net Asset Value, processed within ten (10) business days of a valid request and paid in USDC, subject to notice and to the Company's right to impose gates or to suspend redemptions. Redemption is not a right to withdraw at any time at par; the amount received depends on Net Asset Value and may be more or less than the amount invested.

7. Reserve. The Company maintains a liquidity and redemption reserve (target approximately 5% of assets), to be funded within approximately ninety (90) days of launch. Until funded, the Company's ability to satisfy redemptions may be limited. The reserve is a reserve of the Company and does not back or guarantee the Units at any fixed value.

8. No Guarantee; Risk of Loss. Neither a return on, nor the return of, a holder's capital is guaranteed. The investment is at risk, involves a high degree of risk, and a holder may lose some or all of its investment.

9. Transfer Restrictions. The Units and Tokens are restricted and permissioned. They may be transferred only to accredited, eligible, whitelisted holders, with the Manager's consent, subject to the limit of fewer than 100 beneficial owners and to applicable securities laws. There is no public market for the Units.

10. Voting. The Units are non-voting, except for the limited protective consent rights set forth in the Operating Agreement.

11. Reports and Tax. Holders receive periodic reports and an annual Schedule K-1. The Company is treated as a partnership for U.S. federal income tax purposes; a holder is allocated its share of Company income and may owe tax on such income whether or not cash is distributed.

12. No Right to Specific Assets. A holder has no right to any specific asset of the Company and no right to demand or receive any distribution, return of capital, or redemption except as provided in the Operating Agreement.

This Statement is a summary only. Prospective investors should read the Operating Agreement and the Private Placement Memorandum in full, including the risk factors, and should consult their own legal, tax, and financial advisors.